MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 1, 2000

BOOK: 85 REGISTRATION NO.: 23853 PAGE: 235

BONDS ISSUED BY: Cape Girardeau School District No. 63

AMOUNT OF ISSUE: \$18,000,000.00 COUNTY: COUNTY COUNTY: of Cape Girardeau MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000% 4.800% 4.850% 4.900% 5.000% 5.000% 5.100% 5.125% 6.000% 6.000%	\$ 175,000.00 215,000.00 260,000.00 305,000.00 350,000.00 405,000.00 460,000.00 520,000.00 585,000.00 650,000.00 730,000.00 815,000.00	03/01/2002 03/01/2003 03/01/2004 03/01/2005 03/01/2006 03/01/2007 03/01/2008 03/01/2009 03/01/2010 03/01/2011 03/01/2012 03/01/2013
	1,005,000.00 1,105,000.00 1,215,000.00	03/01/2015 * 03/01/2016 * 03/01/2017 *
5.550% 5.500% 5.500% 5.625%	3,325,000.00 2,565,000.00 2,760,000.00 2,970,000.00	03/01/2018

Bonds maturing on March 1, 2011, March 1, 2017 through March 1, 2020 may be redeemed on and after March 1, 2010 (without premium). Bonds maturing on March 1, 2017 are subject to mandatory redemption (without premium) ARE BONDS CALLABLE:

BNY Trust Company of Missouri, St. Louis, Missouri BOND REGISTRAR:

INTEREST PAYABLE: March 1 and September 1

BY:

March 1 and September 1
BNY Trust Company of Missouri, St. Louis, Missouri
Gilmore & Bell, P.C., St. Louis, Missouri
A.G. Edwards & Sons, Inc., St. Louis, Missouri
\$17,863,822.75
5.6091%
\$367,954,545
(Including this issue) \$30,444,032
Published one newspaper March 20 and 27, 2000; second newspaper March 22 and 29, 2000 APPROVING OPINION BY: ISSUE BOUGHT BY: PURCHASE PRICE:

INTEREST RATE: ASSESSED VALUATION FOR:

INDEBTEDNESS

NOTICE OF ELECTION:

DATE OF ELECTION:

ELECTION RESULTS:

METHOD OF SALE OF BONDS:
NOTICE OF SALE:
NOTICE OF BIDS RECEIVED:

NOTICE OF BIDS RECEIVED:

NOTICE OF SALE:
NOTICE OF ELECTION:
April 4, 2000
Yes...3, 411; No...1, 141
Not applicable